

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

UNITED STATES STEEL LLC, successor by merger to
USX Corporation

(Print or type name of individual or legal entity--this should be the same name as given in Section I(A) hereof)

By: RM Stanton
(sign here)

Senior General Attorney-Corporate
Title of signatory: United States Steel LLC

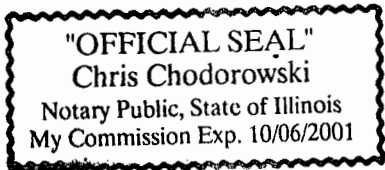
Print or type name of signatory: Robert Stanton

Date: July 6, 2001

Subscribed to before me this 6th day of July,
2001 at Cook County, Illinois.

Chris Chodorowski
Notary Public

Commission expires: 10/06/2001



8000662

(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

USX Corporation

(Print or type name of individual or legal entity--this should be the same name as given in Section I(A) hereof)

By: *Pt Mh*
(sign here)

Title of signatory: President, USX Realty Development,
A division of USX Corporation

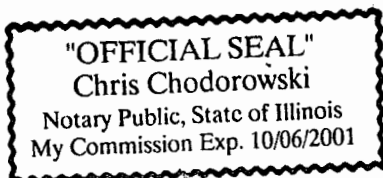
Print or type name of signatory: Peter Moeller

Date: June 28, 2001

Subscribed to before me this 28th day of June,
2001 at Cook County, Illinois.

Chris Chodorowski
Notary Public

Commission expires: 10/06/2001



ATTACHMENT I
TIF COMPLIANCE INFORMATIONAL AFFIDAVIT

03/16/01

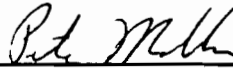
NOTICE: THIS AFFIDAVIT IS TO BE COMPLETED AT THE TIME OF PROPOSAL SUBMISSION. APPLICANT AGREES THAT THEY HAVE READ, BEEN INFORMED AND UNDERSTOOD THE FOLLOWING PROVISIONS ASSOCIATED WITH THE APPLICATION FOR TIF FINANCING. IN ADDITION, IF AWARDED A CONTRACT, APPLICANT AGREES TO COMPLY AND REQUIRE ALL PARTICIPATING SUBCONTRACTORS TO COMPLY WITH ALL REQUIREMENTS FOR EACH OF THE FOLLOWING APPLICABLE PROVISIONS:

- PREVAILING WAGE (initial attachment)
- ~~JOB CREATION/RETENTION (initial attachment)~~
- MBE/WBE PARTICIPATION (initial attachment)
- CITY RESIDENCY (initial attachment)

I, Pete Moller HEREBY DECLARE AND AFFIRM that I am the
President and duly authorized representative of
 (Title - Print or Type)
USX Realty Corporation/USX Corporation located at
 (Name of Company - Print or Type)
600 Grant, Room 2656, Pittsburgh, PA
 (Address, City, State and Zip of Company)
 (415) 433-4561
 (Phone)

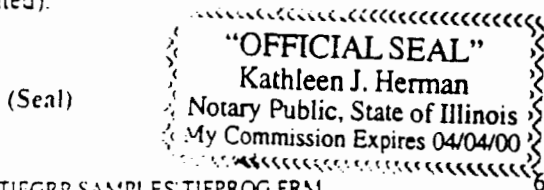
Have you previously participated in any Federally funded ~~or City Funded~~ projects with any company? None applicable to proposed
 Yes No If yes, please provide project address redevelopment of Southworks
 Developer Company See above Amount See above
 Year See above

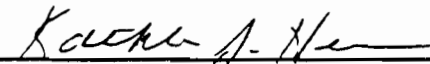
I DO SOLEMNLY DECLARE AND AFFIRM UNDER THE PENALTIES OF PERJURY THAT THE CONTENTS OF THIS DOCUMENT ARE TRUE AND CORRECT, AND THAT I AM AUTHORIZED ON BEHALF OF THE APPLICANT TO MAKE THIS AFFIDAVIT.

Signature: 
 (Signature of Affiant)
 Name of Affiant: Pete Moller
 (Print or Type)
 Date: September 23, 1999
 (Print or Type)

State of Illinois
 County (City) of Cook

This instrument was acknowledged before me on September 23, 1999 (date)
 by Pete Moller (name/s of person/s)
 as President (Type of authority, e.g., officer, trustee, etc.)
 of USX Realty Corporation/USX Corporation (name of party on behalf of whom instrument
 as executed).




 Signature of Notary Public

PROVISIONS CONCERNING PREVAILING WAGES

The developer covenants and agrees to pay, and to contractually obligate and cause the General Contractor and each subcontractor to pay, the prevailing wage rate as ascertained by the Illinois Department of Labor (the "Department"), to all Project employees. All such contracts shall list the specified rates to be paid to all laborers, workers and mechanics for each type of worker or mechanic employed pursuant to such contract. If the Department revises such prevailing wage rates, the revised rates shall apply to all such contracts. Upon the City's request, the developer shall provide the City with copies of all contracts entered into by the Developer of the General Contractor to evidence compliance with this requirement.

Initials *jm* Date _____

JOB CREATION OR RETENTION ACTIVITIES

The developer shall document and report on job creation and/or retention activity as per the terms and conditions of the TIF redevelopment agreement. The form, content and scheduled reporting dates of the employment information that is to be supplied by the developer shall be determined by DPD.

NOT APPLICABLE

(As per discussion with DPD)

Initials _____ Date _____

CHICAGO RESIDENCY ORDINANCE
SECTION 2-92-330 OF THE CHICAGO MUNICIPAL CODE

Except as otherwise prohibited by law, the contractor and all subcontractors that perform work on the construction project undertaken pursuant to this contract shall comply with the minimum percentage of total worker hours performed by actual residents of the City of Chicago specified in Section 2-92-330 of the Municipal Code of Chicago (at least fifty percent of the total worker hours shall be performed by actual residents of the City of Chicago). Provided, however, that in addition to complying with this percentage, the contractor and all subcontractors shall make good faith efforts to utilize qualified residents of the City of Chicago in both skilled and unskilled labor positions.

A contractor or bidder may request a reduction or waiver of this minimum percentage level of Chicagoans as provided for in Section 2-92-330 in accordance with the standards and procedures developed by the Purchasing Agent.

“Actual residents of the City of Chicago” shall mean persons domiciled within the City of Chicago. The domicile is an individuals one and only true, fixed and permanent home and principal establishment.

The contractor shall provide for the maintenance of adequate employee residency records to ensure that actual Chicago residents are employed on the project. The contractor and subcontractors shall maintain copies of personnel documents supportive of every Chicago employee’s actual record of residence.

Weekly certified payroll reports (U.S. Department of Labor Form WH-347 or equivalent) submitted to the commissioner of the supervising department in triplicate, shall identify clearly the actual residence of every employee on each submitted payroll. The first time that an employee’s name appears on a payroll, the date that the company hired the employee should be written in after the employee’s name.

Full access to the contractor’s and subcontractor’s employment records shall be granted to the Purchasing Agents, the Commissioner of the supervising department, the Superintendent of the Chicago Police Department, the Inspector General, or any duly authorized representative thereof. The contractor and subcontractors shall maintain all relevant personnel data and records for a period of at least three years after final acceptance of the work.

At the direction of the supervising department, affidavits and other supporting documentation will be required of the contractor to verify or clarify an employee’s actual address when doubt or lack of clarity has arisen.

Good faith efforts on the part of the contractor to provide utilization of actual residence (but not sufficient for the granting of a waiver request as provided for in the standards and procedures developed by the Purchasing Agent) shall not suffice to replace the actual, verified achievements.

Initials: *jm* Date: _____

**ATTACHMENT II
MBE / WBE CONTRACTORS ASSOCIATIONS**

Notification by certified mail must be provided to the following associations. Such notification must include the project budget and that portion subject to MBE (25%) and WBE (5%) participation; the estimated project schedule; and the name, address, telephone and fax numbers for the general contractor or the date by which the general contractor will be selected. In addition to notification by certified mail, this information must be presented by the applicable general contractor at a meeting with each of the associations identified with an asterisk. All associations must be provided with a minimum of one copy of the project bid documents (including specifications and blueprints) so that member companies may submit bids for appropriate subcontracting opportunities.

African American Contractors Association*
2023 West Carroll Avenue, Suite C207
Chicago, Illinois 60612
Contact: Omar Shariff / Andre Jones
Phone: 312-915-5960
Fax: 312-455-9497

Mexican American Chamber of Commerce
122 South Michigan Avenue, Suite 1449
Chicago, Illinois 60603
Contact: Juan Ochoa
Phone: 312-554-0844
Fax: 312-554-0848

Black Contractors United*
2860 East 76th Street, Suite 2B
Chicago, Illinois 60649
Contact: Ernest Brown / Betty McLaurine
Phone: 773-933-7950
Fax: 773-933-7957

Association of Asian Construction Enterprises
5500 West Touhy Avenue, Unit K
Skokie, Illinois 60077
Contact: Perry Nakachi
Phone: 847-673-7377
Fax: 847-673-2358

Federation of Women Contractors*
117 North Jefferson Street, Suite 201
Chicago, Illinois 60661
Contact: Joan Phippen-Clay
Phone: 312-655-0033
Fax: 312-655-1213

Women Business Development Center
6 South Michigan Avenue, Suite 400
Chicago, Illinois 60603
Contact: Hedy Ratner
Phone: 312-853-3477
Fax: 312-853-0145

Hispanic American Construction Industry
Association*
542 South Dearborn Street, Suite 610
Chicago, Illinois 60605
Contact: Miguel d'Escoto
Phone: 312-786-0101
Fax: 312-786-0104

Illinois Association of Minority Contractors
1643 East 71st Street
Chicago, Illinois 60649
Contact: Babette Payton
Phone: 773-955-7571
Fax: 773-955-9369

CITY OF CHICAGO

ECONOMIC DISCLOSURE STATEMENT
AND AFFIDAVIT

(Economic Development/Housing Transactions)

Pursuant to Chapter 2-154 of the Municipal Code of Chicago (the "Municipal Code"), the following information is required to be disclosed prior to any City agency, department or City Council action. Please fully complete each statement, with all information current as of the attestation date. Every question must be answered. If a question is not applicable, answer with "N.A." An incomplete EDS shall be returned and any City action shall be interrupted.

Please print or type all responses clearly and legibly. If you need additional space for a response, attach extra pages. Please indicate the question to which you are responding on any extra pages you attach.

Please note that this Economic Disclosure Statement and Affidavit (the "EDS") requires you to obtain various certifications from certain other parties before they may perform any work in connection with the project. The terms of the required certifications are set forth below in Sections V, VII, VIII, IX and X.

WHO MUST FILE:

1. The Applicant: Any individual or entity (the "Applicant") making an application to the City of Chicago (the "City") for action requiring City Council or other City agency approval must file this EDS. For example, with respect to a City loan or grant, the individual or entity applying for the loan or grant is the "Applicant."
2. Entities holding an interest in the Applicant: Whenever an ownership interest in the Applicant (such as shares of stock of the Applicant or a limited partnership interest in the Applicant, for example) is held or owned by a legal entity (such as a corporation or partnership, for example) rather than an individual, each such legal entity must also file an

EDS on its own behalf. If the Applicant is a not-for-profit corporation with members who elect the board of directors, those members who are legal entities and not individuals must also file EDS's on their own behalf. (Individuals who have ownership interests in the Applicant or who are members of a not-for-profit Applicant are not required to file an EDS on their own behalf.) However, if the Applicant is a corporation whose shares are registered on a national securities exchange pursuant to the Securities Exchange Act of 1934, only legal entities that own 10 percent or more of the Applicant's stock must file EDS's on their own behalf. A legal entity that holds an ownership interest in the Applicant and that is required to file an EDS on its own behalf shall be referred to hereinafter as a "First-Tier Related Entity."

3. Entities holding direct or indirect interest in a First-Tier Related Entity: The same rules described in (2) above also apply to owners of First-Tier Related Entities, owners of such owners, and so on.

The individual or legal entity completing this EDS shall be referred to as the "undersigned" throughout this EDS. If the party completing this EDS is not an individual but is a legal entity (such as, for example, a corporation or partnership), the person signing this EDS on behalf of such party shall be referred to as the "signatory of the undersigned."

ACKNOWLEDGMENT OF POSSIBLE CREDIT AND OTHER CHECKS: By completing and filing this EDS, the undersigned acknowledges and agrees, on behalf of itself and the individuals named in this EDS, that the City may investigate the creditworthiness of some or all of the individuals named in this EDS.

INFORMATION TO BE KEPT CURRENT: All disclosures must be current as of the date upon which the application is presented to the City Council or other City agency, and shall be maintained current until such time as the City Council or City agency shall take action on the application. This requires (i) the submission of this EDS at the time the initial application is made; and (ii) a recertification of this EDS (a) at the time the related ordinance, if any, is submitted to the City Council if such

submission is more than 60 days following the original execution of this EDS; and (b) upon the closing of the related transaction.

RE-CERTIFYING THIS EDS: Execute the certification on the date of the initial submission of this EDS. You may be asked to re-execute this EDS on the last page as of the date of submission of any related ordinance to the City Council, or as of the date of the closing of your transaction.

I. GENERAL INFORMATION

- A. Exact legal name of undersigned: USX Corporation

- B. Business address: 600 Grant Street, Room 2656, Pittsburgh, PA

- C. Telephone: 412-433-4561

- D. Fax: 412-433-5148

- E. Name of contact person: Pete Moller

- F. City agency receiving this EDS: Department of Planning and Development;
Community Development Committee
- G. Type of action requested: Developer Designation for Southworks
Industrial TIF Redevelopment Area and Project

- H. Project location: See Attachment I. The project will be located within
an area generally bounded by 87th Street on the north, Lake Michigan on the
east, the Calumet River on the south and Mackinaw Avenue and Avenue O on the West

- I. Brief project description: See Attachment II.

J. Description and purpose of requested City assistance: _____
TIF assistance in connection with land
disposition and utility relocation.

II. DISCLOSURE OF OWNERSHIP INTERESTS

A. GENERAL INFORMATION

1. Indicate whether the undersigned is an individual or legal entity and, if a legal entity, indicate the type of entity below:

- Individual
- Business corporation
- Not-for-profit corporation
- General partnership
- Limited partnership
- Limited liability company
- Joint venture
- Sole proprietorship
- Other entity (please specify) _____

2. State of incorporation or organization, if applicable:

Delaware

3. For corporations, limited partnerships and limited liability companies not organized in the State of Illinois: Is the organization authorized to do business in the State of Illinois as a foreign entity?

- Yes
- No

B. ORGANIZATION INFORMATION

1. FOR CORPORATIONS:

- a. List below the names and titles of the executive officers and directors of the corporation.

Name

Title

See Attachment III. For additional information concerning USX Corporation, see the Form 10-K most recently filed by USX Corporation with the Securities and Exchange Corporation.

- b. For business corporations with 100 or more shareholders, list below the name, business address and percentage of ownership interest of each shareholder owning shares equal to or in excess of 7.5 percent of the total issued and outstanding shares.

Name

Business Address

Percentage Interest

See Attachment IV.

c. For business corporations with fewer than 100 shareholders, list below the name, business address and percentage of ownership interest of each shareholder.

Name	Business Address	Percentage Interest
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d. For not-for-profit corporations, list below the name, business address and percentage of control of each member. If there are no members, write "no members."

Name	Business Address	Percentage Control
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2. FOR PARTNERSHIPS:

For general or limited partnerships: list below the name, business address and percentage of ownership interest of each partner. For limited partnerships, indicate whether each partner is a general partner or a limited partner.

Name	Business Address	Percentage Interest
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3. FOR LIMITED LIABILITY COMPANIES:

- a. List below the names and titles of the executive officers, if any, of the limited liability company. If there are no officers, write "no officers."

Name

Title

- b. List below the name, business address and percentage of ownership interest of each (i) member and (ii) manager. If there are no managers, write "no managers."

Name

Business Address

Percentage Interest

4. FOR LAND TRUSTS, BUSINESS TRUSTS OR ESTATES:

a. List below the name of each individual or legal entity holding legal title to the property that is the subject of the trust:

b. List below the name, business address and percentage of beneficial interest of each beneficiary on whose behalf title is held:

Name	Business Address	Percentage Interest
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5. OTHER OWNERSHIP INTERESTS

a. Is any ownership interest in the undersigned, as described in (1)(b)-(d), (2), 3(b) or (4)(b) above, held by one or more agents or one or more nominees on behalf of another individual or legal entity?

Yes No
See attached Form 10K.

If so, list below the name, business address and percentage of ownership interest of each principal (whether an individual or legal entity) for whom such agent(s) or nominee(s) are holding their ownership interest(s) in the

undersigned, and identify each principal's agent or nominee.

Principal's

Name	Address	Percentage Interest	Agent/Nominee
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b. Is any ownership interest in the undersigned, as described in (1)(b)-(d), (2), 3(b) or (4)(b) above, constructively controlled (other than through an agent or nominee) by another individual or legal entity?

Yes No

See attached Form 10K.

If so, list below (i) the name of each individual or legal entity whose ownership interest is constructively controlled, (ii) the name, business address and percentage of ownership interest of each individual or legal entity possessing such control, and (iii) the means by which such control is or may be exercised.

III. OTHER PROJECT INFORMATION

A. List below the name and business address of each individual or legal entity currently holding legal title to the

property for which City assistance is being requested (the "Property"):

USX Corporation/USX Realty Development

- B. If title to the Property is held in a land trust, list below the name, business address and percentage of interest of each beneficiary. If all of this information has already been provided in Section II above, indicate that below and do not repeat it here:

- C. Real estate tax index number(s) for the Property:

213-001 (portions); 212-002 (portions); 26-05-200-002; 200-004

- D. Have all water charges, sewer charges, property taxes and sales taxes, due and payable on or prior to the date hereof and concerning the Property, been paid as of the date of this EDS?

Yes No

If no, describe below the kind and dollar amount of such charges or taxes and indicate by what date full payment

shall be made. Failure to make full payment may halt any requested City action.

IV. ADDITIONAL INFORMATION

Has the undersigned or any member, partner, beneficiary or owner of the undersigned:

A. ever been a defendant in any civil or criminal suits or legal actions?

Yes No

B. ever had any debts discharged, satisfied or settled under the Bankruptcy Act?

Yes No

C. ever had a judgment entered against him/her/it?

Yes No

D. ever been a party to a foreclosure, a deed in lieu of foreclosure, a loan default or loan "workout" situation?

Yes No
(but not as debtor)

NOTE: If the answer to any of the above questions is "yes," attach a separate schedule explaining the circumstances, parties involved and resolution or status. A specific description must be provided for each case.

See Attachment V.

V. CERTIFICATION OF ENVIRONMENTAL COMPLIANCE

A. Neither the undersigned nor any "Affiliated Entity" (as defined below) of the undersigned has, during a period of five years prior to the date hereof:

- (1) violated or engaged in any conduct which violated Sections 7-28-440 or 11-4-1500 or Article XIV of Chapter 11-4 or Chapters 7-28 or 11-4 of the Municipal Code or any other "Environmental Restriction" (as defined below);
- (2) received notice of any claim, demand or action, including but not limited to citations and warrants, from the City, the State of Illinois, the federal government, any state or political subdivision thereof, or any agency, court or body of the federal government or any state or political subdivision thereof, exercising executive, legislative, judicial, regulatory or administrative functions, relating to a violation or alleged violation of Sections 7-28-440 or 11-4-1500 or Article XIV of Chapter 11-4 or Chapters 7-28 or 11-4 of the Municipal Code or any other Environmental Restriction; or
- (3) been subject to any fine or penalty of any nature for failure to comply with Sections 7-28-440 or 11-4-1500 or Article XIV of Chapter 11-4 or Chapters 7-28 or 11-4 of the Municipal Code or any other Environmental Restriction.

B. If the undersigned is unable to certify to any of the above statements in this Section V, the undersigned shall identify all exceptions and indicate whether any such exceptions occurred within the City or otherwise pertain to the City:

See Attachment VI.

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the undersigned certifies to each of the above statements.]

C. The undersigned covenants and agrees that the undersigned shall:

- (1) prior to completion of the project to which this EDS pertains (the "Project"), not violate any provision of Sections 7-28-440 or 11-4-1500 or Article XIV of Chapter 11-4 or Chapters 7-28 or 11-4 of the Municipal Code or any other Environmental Restriction;
- (2) not use any facility on the United States Environmental Protection Agency's List of Violating Facilities (the "List") in connection with the Project for the duration of time that the facility remains on the List; and
- (3) immediately notify any federal agency which is awarding funds in connection with the Project if a facility that the undersigned intends to use is on the List or if the undersigned knows that any such facility has been recommended to be placed on the List.

D. The undersigned has obtained certifications in form and substance equal to Section V(A)-(B) of this EDS from all contractors or subcontractors that the undersigned presently intends to use in connection with the Project. As to contractors or subcontractors to be used in connection with the Project who are not yet known to the undersigned, the undersigned shall obtain certifications in form and substance equal to Section V(A)-(B) of this EDS from all such parties prior to using them in connection with the Project.

E. The undersigned shall not, without the prior written consent of the City, use any contractor or subcontractor in connection with the Project if the undersigned, based on information contained in such party's certification or any other information known or obtained by the undersigned, has reason to believe that such contractor or subcontractor has, within the preceding five years, been in violation of any Environmental Restriction, received notice of any claim

relating to a violation of an Environmental Restriction, or been subject to any fine or penalty for a violation of an Environmental Restriction.

- F. Further, the undersigned shall not, without the prior written consent of the City, use as a contractor or subcontractor in connection with the Project any person or entity from which the undersigned is unable to obtain certifications in form and substance equal to Section V(A) - (B) of this EDS or which the undersigned has reason to believe cannot provide truthful certifications.
- G. The undersigned shall maintain for the duration of the requested City assistance all certifications of all contractors and subcontractors required by Section V(D) above, and shall make such certifications promptly available to the City upon request.
- H. Definitions:

- (1) Entities are "affiliated" if, directly or indirectly, one controls or has the power to control the other, or if a third person controls or has the power to control both entities. Indicia of control include without limitation: interlocking management or ownership identity of interests among family members; shared facilities and equipment; common use of employees; or organization of another business entity using substantially the same management, ownership or principals as the first entity.
- (2) "Environmental Restriction" means any statute, ordinance, rule, regulation, permit, permit condition, order or directive relating to or imposing liability or standards of conduct concerning the release or threatened release of hazardous materials, special wastes or other contaminants into the environment, and to the generation, use, storage, transportation or disposal of construction debris, bulk waste, refuse, garbage, solid wastes, hazardous materials, special wastes or other contaminants, including but not limited to: (a) the Comprehensive Environmental Response, Compensation and Liability Act (42 U.S.C. § 9601 et

seq.); (b) the Hazardous Materials Transportation Act (49 U.S.C. § 1801 et seq.); (c) the Resource Conservation and Recovery Act of 1976 (42 U.S.C. § 6901 et seq.); (d) the Clean Water Act (33 U.S.C. § 1251 et seq.); (e) the Clean Air Act (42 U.S.C. § 7401 et seq.); (f) the Toxic Substances Control Act of 1976 (15 U.S.C. § 2601 et seq.); (g) the Safe Drinking Water Act (42 U.S.C. § 300f et seq.); (h) the Occupational Health and Safety Act of 1970 (29 U.S.C. § 651 et seq.); (i) the Emergency Planning and Community Right to Know Act (42 U.S.C. § 11001 et seq.); and (j) the Illinois Environmental Protection Act (415 ILCS 5/1 through 5/56.6).

VI. CHILD SUPPORT OBLIGATIONS

For purposes of this Section VI, "Substantial Owner" means any individual who owns or holds a 10 percent or more "Percentage of Interest" (as defined below) in the undersigned. If the undersigned is an individual or sole proprietorship, the "Substantial Owner" means that individual or sole proprietor. "Percentage of Interest" includes direct, indirect and beneficial interests in the undersigned. "Indirect or beneficial interest" means that an interest in the undersigned is held by a corporation, joint venture, trust, partnership, association, estate or other legal entity, in which the individual holds an interest, or by agent(s) or nominee(s) on behalf of an individual or entity. For example, if Corporation B owns a 20 percent interest in the undersigned, and an individual has a 50 percent percentage of interest in Corporation B, then such individual indirectly has a 10 percent percentage of interest in the undersigned and is a Substantial Owner. If Corporation B is held by another entity, then this analysis similarly must be applied to that next entity (and so forth to any additional levels of ownership) to determine whether any individuals indirectly hold a 10 percent or more interest in the undersigned.

If the undersigned's response below is (A) or (B), then all of the undersigned's Substantial Owners must remain in compliance with any such child support obligations (i) throughout the term of the requested City assistance to which this EDS pertains, or (ii) until completion of the undersigned's obligations to the

City in connection with the Project, whichever is later. Failure of the undersigned's Substantial Owners to remain in compliance with their child support obligations in the manner set forth in either (A) or (B) below constitutes an event of default.

Check one:

- A. No Substantial Owner has been declared in arrearage on any child support obligations by the Circuit Court of Cook County or by another Illinois court of competent jurisdiction.
- B. The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on their child support obligations. All such Substantial Owners, however, have entered into court-approved agreements for the payment of all such child support owed, and all such Substantial Owners are in compliance with such agreements.
- C. The Circuit Court of Cook County or another Illinois court of competent jurisdiction has issued an order declaring one or more Substantial Owners in arrearage on their child support obligations and: (i) at least one such Substantial Owner has not entered into a court-approved agreement for the payment of all such child support owed; or (ii) at least one such Substantial Owner is not in compliance with a court-approved agreement for the payment of all such child support owed; or both (i) and (ii).
- D. There are no Substantial Owners.
- E. All Substantial Owners (as defined) are corporate or institutional owners not individuals.

VII. CERTIFICATION

The signatory of the undersigned, being first duly sworn, on oath hereby certifies, deposes and says, under penalty of perjury, as follows:

- A. The signatory is authorized to execute this EDS on behalf of the undersigned; the information disclosed herein is true and complete to the best of his/her knowledge; no disclosures as to economic interest in the Project have been withheld; and no information has been reserved as to the intended use or purpose for which the undersigned (or a related entity) seeks action by the City Council or pertinent City agency.
- B. Except as described in Section III(D) hereof, if applicable, the undersigned is (a) not in default or in arrears on any outstanding commercial loans, water charges, sewer charges, property taxes, sales taxes or other fines, fees, taxes, assessments or charges owed to the City, personally or by any partnership, corporation, joint venture or land trust in which the undersigned has at least a five percent beneficial interest; and (b) not delinquent in the payment of any tax administered by the Illinois Department of Revenue, or if delinquent, the undersigned is contesting, in accordance with the procedures established by the appropriate revenue act, its liability for such tax or the amount of such tax, or the undersigned has entered into an agreement with the Illinois Department of Revenue for the payment of all such taxes that are due and is in compliance with such agreement.
- C. Since the initial date of application, the undersigned has not done or suffered to be done anything that could in any way adversely affect the title to the Property and, except as described herein, no proceedings have been filed by or against the undersigned, nor has any judgment or decree been rendered against the undersigned, nor is there any judgment note or other instrument that can result in a judgment or decree against the undersigned within five days from the date thereof.

- D. The undersigned has either paid in full or settled all outstanding parking violation complaints issued to any vehicle owned or controlled by the undersigned personally, or by any partnership, corporation, joint venture or land trust in which the undersigned has control or an ownership interest exceeding five percent in such entity.
- E. The undersigned and its principals:
- (1) are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from any transactions by any federal, state or local unit of government;
 - (2) have not within a three-year period preceding the date hereof been convicted of a criminal offense or had a civil judgment rendered against them in connection with: obtaining, attempting to obtain, or performing a public (federal, state or local) transaction or contract under a public transaction; a violation of federal or state antitrust statutes; fraud; embezzlement; theft; forgery; bribery; falsification or destruction of records; making false statements; or receiving stolen property;
 - (3) are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state or local) with commission of any of the offenses enumerated in clause (b) above; and
 - (4) have not within a three-year period preceding the date hereof had one or more public transactions (federal, state or local) terminated for cause or default.
- F. The undersigned, or any party to be used in the performance of the Project (an "Applicable Party"), or any Affiliated Entity of either the undersigned or any Applicable Party, or any responsible official thereof, or any other official, agent or employee of the

undersigned, any Applicable Party or any Affiliated Entity, acting pursuant to the direction or authorization of a responsible official thereof, has not, during the three years prior to the date hereof or, with respect to an Applicable Party or any Affiliated Entity thereof, during the three years prior to the date of such Applicable Party's contract in connection with the Project:

- (1) bribed or attempted to bribe, or been convicted of bribery or attempting to bribe, a public officer or employee of the City, the State of Illinois, or any agency of the federal government or of any state or local government in the United States of America, in that officer's or employee's official capacity;
- (2) agreed or colluded with other bidders or prospective bidders, or been a party to any such agreement, or been convicted of agreement or collusion among bidders or prospective bidders, in restraint of freedom of competition by agreement to bid a fixed price or otherwise; or
- (3) made an admission of such conduct described in (1) or (2) above which is a matter of record, but has not been prosecuted for such conduct.

G. The undersigned understands and shall comply with (1) the applicable requirements of the Governmental Ethics Ordinance of the City, Title 2, Chapter 2-156 of the Municipal Code; and (2) all the applicable provisions of Chapter 2-56 of the Municipal Code (Office of the Inspector General).

H. Neither the undersigned nor any employee, official, agent or partner of the undersigned is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of (1) bid-rigging in violation of 720 ILCS 5/33E-3, as amended, supplemented and restated from time to time; (2) bid-rotating in violation of 720 ILCS 5/33E-4, as amended, supplemented and restated from time to time;

or (3) any similar offense of any state or of the United States of America which contains the same elements as the offense of bid-rigging or bid-rotating.

- I. If the undersigned is unable to certify to any of the above statements in this Section VII, the undersigned shall explain below:

[If no explanation appears or begins on the lines above, it shall be conclusively presumed that the undersigned certifies to each of the above statements.]

VIII. APPLICABLE PARTIES

- A. The undersigned has obtained certifications in form and substance equal to Section VII(E)-(I) of this EDS from all Applicable Parties that the undersigned presently intends to use in connection with the Project. As to Applicable Parties to be used in connection with the Project who are not yet known to the undersigned, the undersigned shall obtain certifications in form and substance equal to Section VII(E)-(I) of this EDS from all such Applicable Parties prior to using them in connection with the Project.
- B. The undersigned shall not, without the prior written consent of the City, use any Applicable Party in connection with the Project if the undersigned, based on information contained in such Applicable Party's certification or any other information known or obtained by the undersigned, has reason to believe that:
- (1) during the three years prior to the date of such Applicable Party's contract in connection with the Project, such Applicable Party, such Applicable Party's Affiliated Entity, or any official, agent

or employee of such Applicable Party or Affiliated Entity has engaged in, been convicted of, or made an admission of guilt of any of the conduct listed in Section VII(F) above;

(2) such Applicable Party or any official, agent, partner or employee of such Applicable Party is barred from contracting with any unit of state or local government as a result of engaging in or being convicted of bid-rigging, bid-rotating, or any similar offense of any state or of the United States of America which contains the same elements as bid-rigging or bid-rotating; or

(3) any of the circumstances described in Section VII(H) above applies to such Applicable Party or its principals.

C. Further, the undersigned shall not, without the prior written consent of the City, use in connection with the Project any person or entity from which the undersigned is unable to obtain certifications in form and substance equal to Section VII(E)-(I) of this EDS or which the undersigned has reason to believe cannot provide truthful certifications.

D. For all Applicable Parties, the undersigned shall maintain for the duration of the requested City assistance all certifications of all Applicable Parties required by Section VIII(A) above, and the undersigned shall make such certifications promptly available to the City upon request.

IX. RESTRICTION ON LOBBYING

A. List below the names of all persons registered under the Lobbying Disclosure Act of 1995, 2 U.S.C. § 1601 et seq. (the "Disclosure Act"), who have made lobbying contacts on behalf of the undersigned with respect to the transaction to which this EDS pertains (the "Transaction"). If there are no such persons, write "none."

None.

- B. The undersigned certifies that it has not and shall not expend any Federal appropriated funds to pay any person for influencing or attempting to influence an officer or employee of any agency, as defined by applicable Federal law, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment or modification of any Federal contract, grant, loan or cooperative agreement. Accordingly, the undersigned has not used any Federal appropriated funds to pay any person listed in Section IX(A) above for his/her lobbying activities in connection with the Transaction.
- C. The undersigned shall submit an updated certification at the end of each calendar quarter in which there occurs any event that materially affect the accuracy of the statements and information set forth in paragraphs (A) and (B) above.
- D. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the Transaction, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- E. Either (1) the undersigned is not an organization described in Section 501(c)(4) of the Internal Revenue Code of 1986; or (2) the undersigned is an organization

described in Section 501(c)(4) of the Internal Revenue Code of 1986 but has not engaged and shall not engage in "lobbying activities," as defined in the Disclosure Act.

- F. The undersigned shall obtain certifications equal in form and substance to paragraphs (A) through (E) above from all contractors and subcontractors prior to the award of any contract/subcontract with such parties in connection with the Transaction. The undersigned shall maintain all such certifications of such parties for the duration of the Transaction and shall make such certifications promptly available to the City upon request.

X. NONSEGREGATED FACILITIES

- A. The undersigned certifies that it does not and shall not maintain or provide for its employees any segregated facilities at any of its establishments, and that it does not and shall not permit its employees to perform their services at any location under its control where segregated facilities are maintained. The undersigned agrees that a breach of this certification is a violation of the Equal Opportunity clause.
- B. "Segregated facilities," as used in this provision, means any waiting rooms, work areas, restrooms and washrooms, restaurants and other eating areas, time clocks, locker rooms and other storage or dressing areas, parking lots, drinking fountains, recreation or entertainment areas, transportation, and housing facilities provided for employees, that are segregated by explicit directive or are in fact segregated on the basis of race, color, religion or national origin because of habit, local custom or otherwise.
- C. The undersigned further agrees that it shall obtain or cause to be obtained identical certifications from proposed contractors or subcontractors in connection with the Project before the award of contracts or subcontracts under which the contractor/subcontractor

will be subject to the equal opportunity clause. Contracts and subcontracts exceeding \$10,000, or having an aggregate value exceeding \$10,000 in any 12-month period, are generally subject to the equal opportunity clause. See 41 C.F.R. Part 60 for further information regarding the equal opportunity clause.

- D. The undersigned shall forward or cause to be forwarded the following notice to proposed contractors and subcontractors:

NOTICE TO PROSPECTIVE CONTRACTORS/SUBCONTRACTORS OF REQUIREMENTS FOR CERTIFICATIONS OF NONSEGREGATED FACILITIES

A Certification of Nonsegregated Facilities must be submitted before the award of a contract/subcontract under which the contractor/subcontractor will be subject to the Equal Opportunity clause. The certifications may be submitted either for each contract/subcontract or for all contracts/subcontracts during a period (e.g., quarterly, semiannually or annually).

XI. EQUAL EMPLOYMENT OPPORTUNITY

Federal regulations require that the undersigned and proposed contractors/subcontractors submit the following information with their bids or in writing at the outset of negotiations:

- A. Have you developed and do you have on file affirmative action programs pursuant to applicable federal regulations? (See 41 C.F.R. Part 60-2.)

[] Yes [] No

- B. Have you participated in any previous contracts or subcontracts subject to the equal opportunity clause?

[] Yes [] No

- C. If the answer to (B) is yes, have you filed with the Joint Reporting Committee, the Director of OFCC, any federal

agency, or the former President's Committee on Equal Employment Opportunity, all reports due under the applicable filing requirements of these organizations?

[xx] Yes [] No

XIII. RETAINED PARTIES

A. Definitions and Disclosure Requirements

1. Pursuant to Executive Order 97-1, every City contract and lease must be accompanied by a statement disclosing certain information about attorneys, lobbyists, accountants, consultants, subcontractors and other persons whom the undersigned has retained or expects to retain in connection with the contract or lease. In particular, the undersigned must disclose the name of each such person, his/her business address, the nature of the relationship, and the amount of the fees paid or estimated to be paid. The undersigned is not required to disclose employees who are paid solely through the undersigned's regular payroll.

2. "Lobbyist" means any person (i) who for compensation or on behalf of any person other than himself undertakes to influence any legislative or administrative action, or (ii) any part of whose duty as an employee of another includes undertaking to influence any legislative or administrative action.

3. If the undersigned is uncertain whether a disclosure is required under this Section XII, the undersigned must either ask the City whether disclosure is required or make the disclosure.

B. Certification

Each and every attorney, lobbyist, accountant, consultant, subcontractor or other person retained or anticipated to be retained by the undersigned with respect to or in connection with the City assistance to which this EDS pertains is listed below:

Name	Business Address	Relationship (attorney, lobbyist, contractor, etc.)	Fees (indicate whether paid or estimated)
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See Attachment VII.

CHECK HERE IF NO SUCH PERSONS HAVE BEEN RETAINED OR ARE ANTICIPATED TO BE RETAINED: _____

XIII. BUSINESS RELATIONSHIPS WITH CITY ELECTED OFFICIALS

A. Definitions and Disclosure Requirement

1. Pursuant to an ordinance approved by the City Council on December 2, 1998, the undersigned must indicate whether it had a "business relationship" with a City elected official in the 12 months prior to the date of execution of this EDS.

2. A "business relationship" means any "contractual or other private business dealing" of an official, or his or her spouse, or of any entity in which an official or his or her spouse has a "financial interest," with a person or entity which entitles an official to compensation or payment in the amount of \$2,500 or more in a calendar year; provided, however, a "financial interest" shall not include: (i) any ownership through purchase at fair market value or inheritance of less than one percent of the shares of a corporation, or any corporate subsidiary, parent or affiliate thereof, regardless of the value of or dividends on such shares, if such shares registered on a securities exchange pursuant to the Securities Exchange Act of 1934, as amended, (ii) the authorized compensation paid to an official or employee for his office or employment; (iii) any economic benefit provided equally to all residents of the City; (iv) a time or demand deposit in a financial institution; (v) an endowment or insurance policy or annuity contract purchased from an insurance company. A "contractual or other private business dealing" shall not

include any employment relationship of an official's spouse with an entity when such spouse has no discretion concerning or input relating to the relationship between that entity and the City.

B. Certification

1. Has the undersigned had a "business relationship" with any City elected officials in the 12 months prior to the date of execution of this EDS?

Yes

No

If yes, please identify below the name(s) of such City elected official(s) and describe such relationship(s):

XIV. CONTRACT INCORPORATION, COMPLIANCE, PENALTIES, DISCLOSURE

The undersigned understands and agrees that:

A. The certifications contained in this EDS shall become part of any contract awarded to the undersigned by the City in connection with the City assistance to which this EDS pertains, and are a material inducement to the City's execution of such contract or other action with respect to which this EDS is being executed and delivered on behalf of the undersigned. Furthermore, the undersigned shall comply with the certifications contained herein during the term and/or performance of the contract or completion of the Transaction.

B. If the City determines that any information provided herein is false, incomplete or inaccurate, the City may terminate the Transaction, terminate the undersigned's participation in the Transaction, and/or decline to allow the undersigned to participate in other contracts or transactions with the City.

C. Some or all of the information provided on this EDS and any attachments to this EDS may be made available to the public on the Internet, in response to a Freedom of Information Act request, or otherwise. By completing and signing this EDS, the undersigned waives and releases any possible rights or claims which it may have against the City in connection with the public release of information contained in this EDS.

USX Corporation

(Print or type name of individual or legal entity--this should be the same name as given in Section I(A) hereof)

By: USX Corporation Pete Moller
(sign here)

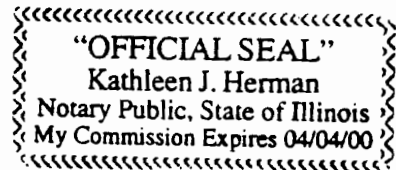
Title of signatory: President, USX Realty Development
Print or type
name of signatory: Pete Moller

Date: September 23, , 1999

Subscribed to before me this 23rd day of September,
1999 at Cook County, Illinois.

Kathleen J. Herman
Notary Public

Commission expires: 04/04/00



(Do not write below this line except to recertify prior to submission to City Council or on the date of closing.)

RECERTIFICATION

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the undersigned hereby represents, under penalty of perjury, that all certifications and statements contained in this EDS are true, accurate and complete as of the date furnished to the City and continue to be true, accurate and complete as of the date hereof.

USX CORPORATION

(Print or type name of individual or legal entity--this should be the same name as given in Section I(A) hereof)

By: *RM Stanton*
(sign here)

Title of signatory: Senior General Attorney-Corporate

Print or type name of signatory: Robert M. Stanton

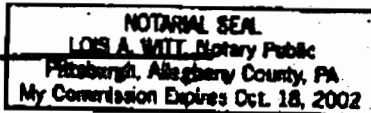
Date: March 16, 2001

Subscribed to before me this 16th day of March.

~~1007001~~ at ~~Cook County, Illinois~~ Pittsburgh, Allegheny County, PA.

Lois A. Witt
Notary Public

Commission expires: _____



ATTACHMENT I

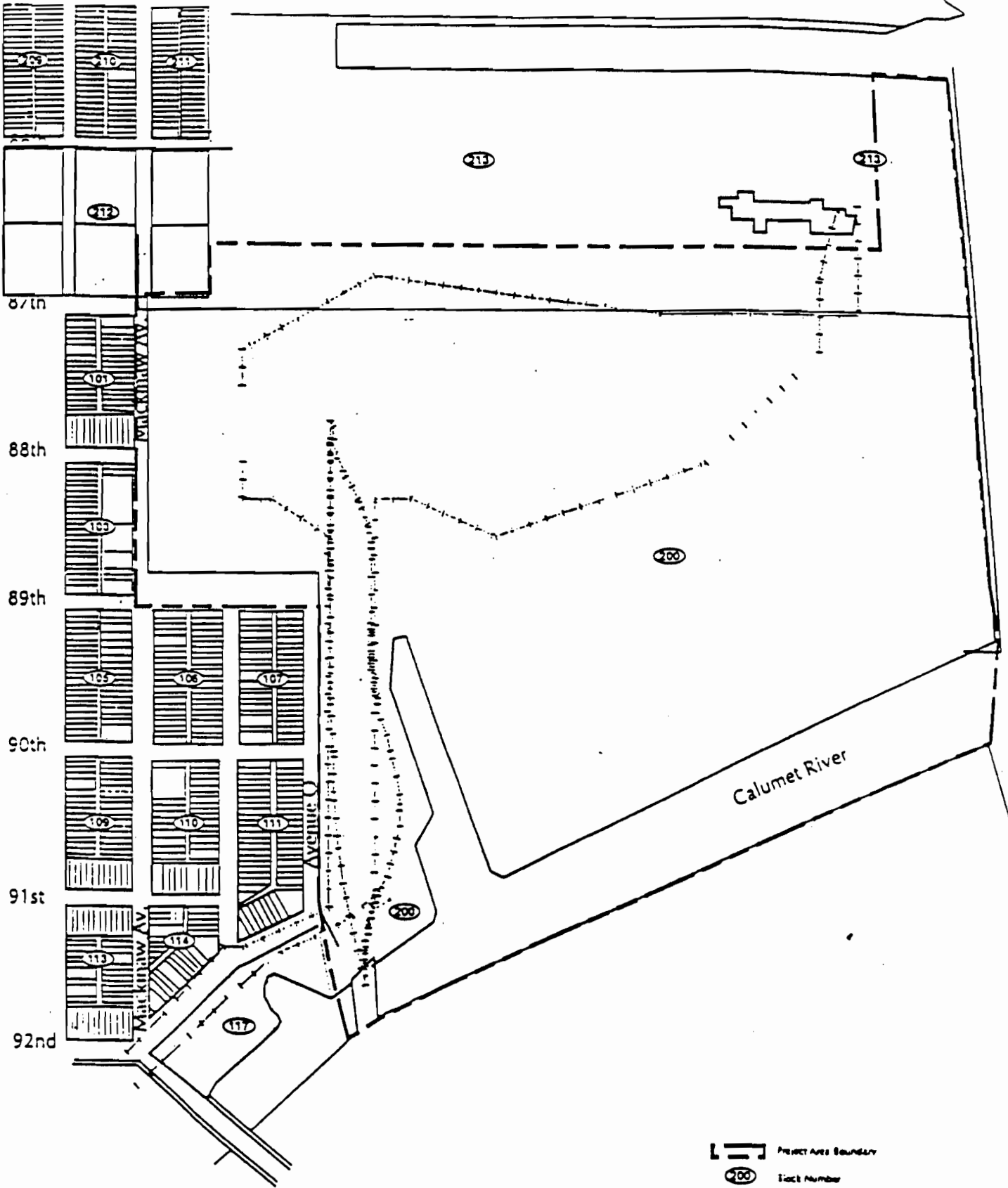


Figure 1
Project Boundary

ATTACHMENT II

The Project Area should be redeveloped as a cohesive and distinctive industrial district. It should consist of one or more industrial facilities to serve as an employment center, and a range of public facilities, open spaces and pedestrian amenities. The lake's edge should be improved and enhanced as an open space amenity and pedestrian/bicycle corridor. The major portion of the Project Area should be redeveloped as a planned industrial district. Within the industrial district, large-scale new development should be undertaken.

The entire Project Area should be marked by improvements in safety and infrastructure, new industrial development, and enhancement of the area's overall image and appearance. Improvement projects should include: new industrial construction, street and infrastructure improvements, landscaping and other appearance enhancements, and the provision of new amenities which companies expect to find in a contemporary industrial park environment.

The Project Area should have good accessibility and should be served by a street system and public transportation facilities that provide safe and convenient access to and circulation within the Project Area. The Project Area should be characterized by a planned network of open spaces and public amenities which will organize and provide focus to the Project Area.

The Project Area should become one of the City's premier employment centers that will complement and enhance the adjacent community area.

DIRECTORS

Neil A. Armstrong	4635 Drake Road, Cincinnati, OH 45243
Victor G. Beghini	Marathon Oil Company, P.O. Box 3128, Houston, TX 77253 (5555 San Felipe Road, Houston, TX 77056)
Jeanette G. Brown	150 Greentree Road, Chagrin Falls, OH 44022
J. Gary Cooper	Commonwealth National Bank, 2214 St. Stephens Road, Mobile, AL 36617
Charles A. Corry	2024 Murdstone Road, Pittsburgh, PA 15241
Robert M. Hernandez	600 Grant Street, Pittsburgh, PA 15219-4776
Charles R. Lee	GTE Corporation, 1255 Corporate Drive, Mail Code: SVC06A01, Irving, TX 75038
Paul E. Lego	Executive Associates Office, One PPG Place, Suite 2210, Pittsburgh, PA 15222
John F. McGillicuddy	Chase Manhattan Bank, 270 Park Ave., 32 nd Floor, New York, NY 10017-2070
Ray Marshall	University of Texas, LBJ School of Public Affairs, P.O. Box Y, Austin, TX 78713-8925-99
John M. Richman	179 East Lake Shore Drive, Chicago, IL 60611
Seth E. Schofield	8600 South Ocean Drive, Apt. 1106, Jensen Beach, FL 34957
John W. Snow	CSX Corporation, One James Center, 901 East Cary Street, Richmond, VA 23219-4031
Thomas J. Usher	600 Grant Street, Pittsburgh, PA 15219-4776
Paul J. Wilhelm	600 Grant Street, Pittsburgh, PA 15219-4776
Douglas C. Yearley	Phelps Dodge Corporation, 2600 North Central Avenue, Phoenix, AZ 85004-3014

OFFICERS

Thomas J. Usher	Chairman, Board of Directors	600 Grant St., Pittsburgh, PA 15219-4776
Victor G. Beghini	Vice Chairman-Marathon Group	P.O. Box 3128, Houston, TX 77253 (5555 San Felipe Rd., Houston, TX 77056)
Robert M. Hernandez	Vice Chairman & Chief Financial Officer	600 Grant St., Pittsburgh, PA 15219-4776
Dan D. Sandman	General Counsel, Secretary, and Senior Vice President-Human Resources & Public Affairs	"
Kenneth L. Matheny	Vice President & Comptroller	"
Edward F. Guna	Vice President & Treasurer	"

VICE PRESIDENTS

Albert E. Ferrara, Jr.	Strategic Planning	600 Grant St., Pittsburgh, PA 15219-4776
Jerry Howard	Taxes	"
Terrence D. Straub	Governmental Affairs	1101 Pennsylvania Ave., NW, Ste. 510, Wash., DC 20004-2504
Charles D. Williams	Investor Relations	600 Grant St., Pittsburgh, PA 15219-4776

U. S. STEEL GROUP

Paul J. Wilhelm	President	600 Grant St., Pittsburgh, PA 15219-4776
Charles C. Gedeon	Exec. Vice President-Raw Materials & Diversified Businesses	"
Roy G. Dorrance	Executive Vice President-Sheet Products	"
J. Paul Kadlic	Vice President-Sales	"
Gretchen R. Haggerty	Vice President-Accounting & Finance	"
Bruce A. Haines	Vice President-Technology & Management Services	"
Charles G. Carson, III	Vice President-Environmental Affairs	"
Thomas W. Sterling	Vice President-Employee Relations	"
John J. Connelly	Vice President-International Business	"
Stephan K. Todd	General Counsel	"
Peter Moller	President-USX Realty Development	"

PRINCIPAL SUBSIDIARY PRESIDENTS

Victor G. Beghini	Marathon Oil Company	P.O. Box 3128, Houston, TX 77253 (5555 San Felipe Rd., Houston, TX 77056)
John J. Connelly	United States Steel International, Inc.	600 Grant St., Pittsburgh, PA 15219-4776
George T. Weber, Jr.	U. S. Steel Mining Company, LLC	"
John H. Goodish	USX Engineers and Consultants, Inc.	"

ATTACHMENT IV

Security Ownership of Certain Beneficial Owners

The following table furnishes information concerning all persons known to USX to beneficially own 5% or more of any class of the voting stock of USX:

Class	Name and Address of Beneficial Owner	Amount and Nature of Beneficial Ownership	Percent of Class
Marathon Stock	Wellington Management Company, LLP 75 State Street Boston, MA 02109	34,604,244 ¹	11.25 ¹
Marathon Stock	FMR Corp., Edward C. Johnson 3d and Abigail P. Johnson 82 Devonshire Street Boston, MA 02109	30,989,563 ²	10.074 ²
Steel Stock	Princeton Services, Inc. 800 Scudders Mill Road Plainsboro, NJ 08536	8,958,288 ³	10.1 ³
	Includes: Merrill Lynch Asset Management, L.P. 800 Scudders Mill Road Plainsboro, NJ 08536	5,958,288 ³	6.7 ³
Steel Stock	The Prudential Insurance Company of America 751 Broad Street Newark, NJ 07102	6,019,456 ⁴	6.91 ⁴

- (1) Based on Schedule 13G dated December 31, 1998 which indicates that Wellington Management Company LLP had sole voting power over no shares, shared voting power over 7,989,094 shares, sole dispositive power over no shares and shared dispositive power over 34,604,244 shares.
- (2) Based on Schedule 13G dated February 1, 1999 which indicates that FMR Corp. had sole voting power over 6,350,813 shares, shared voting power over no shares, sole dispositive power over 30,989,563 shares and shared dispositive power over no shares. According to such Schedule 13G, Fidelity Management & Research Company ("Fidelity"), a wholly-owned subsidiary of FMR Corp., is the beneficial owner of 23,251,250 shares; Edward C. Johnson 3d, FMR Corp., through its control of Fidelity and the various investment companies to which Fidelity acts as investment adviser (the "Funds"), each has sole power to dispose of the 23,251,250 shares owned by the Funds; neither FMR Corp., nor Edward C. Johnson 3d has the sole power to vote or direct the voting of the shares held by the Funds; Fidelity Management Trust Company, a wholly-owned subsidiary of FMR Corp., is the beneficial owner of 5,542,121 shares; Edward C. Johnson 3d and FMR Corp. through its control of Fidelity Management Trust Company, each has sole dispositive power over 5,542,121 shares and sole power to vote or to direct the voting of 4,375,621 shares and no power to vote or to direct the voting of 1,166,500 shares; Fidelity International Limited ("FIL"), once a majority-owned subsidiary of Fidelity but now operating as an independent entity, is the beneficial owner of 2,196,192 shares; and FIL has sole dispositive power over 2,196,192 shares owned by various international funds for which it acts as an investment advisor, sole power to vote or direct the voting of 1,975,192 such shares, and no power to vote or direct the voting of 221,000 such shares. FMR Corp. and FIL are of the view that they are not acting as a "group" for purposes of Section 13(d) of the Securities Exchange Act of 1934.
- (3) Based on Schedule 13G dated January 8, 1999 which indicates that Princeton Services, Inc. had sole voting power over no shares, shared voting power over 8,958,288 shares, sole dispositive power over no shares and shared dispositive power over 8,958,288 shares; and that Merrill Lynch Asset Management, L.P. had sole voting power over no shares, shared voting power over 5,958,288 shares, sole dispositive power over no shares and shared dispositive power over 5,958,288 shares.
- (4) Based on Schedule 13G dated January 28, 1999 which indicates that The Prudential Insurance Company of America had sole voting power over 492,773 shares, shared voting power over 4,988,860 shares, sole dispositive power over 492,773 shares and shared dispositive power over 5,271,760 shares. Included in the total number of shares are 235,800 convertible preferred shares which are convertible into Steel Stock at a ratio of 1.0811 Steel Stock share for each preferred share.

ATTACHMENT V

As a "Fortune 500" corporation, USX Corporation has been a defendant in various civil and criminal actions. Certain of these matters are currently pending. Additionally, USX Corporation has had judgments entered against it in certain legal proceedings. None of these legal actions or proceedings is in any way related to the Project or the assistance being requested by USX Corporation from the City. For additional information see attached Form 10-K (pages 37-44). USX Corporation is not currently a plaintiff or defendant in any lawsuit in which the City of Chicago is a party.

ATTACHMENT VI

As to the SouthWorks property located in the City of Chicago owned by USX Corporation, USX Corporation certifies as to items (1), (2) and (3) above. The Illinois Environmental Protection Agency has certified that this property has been remediated to a standard that permits residential development. (Letter dated July 31, 1997.) For additional information, see attached Form 10-K (page 34-36 and 41-44).

ATTACHMENT VII

Name	Business Address	Relationship	Fees (Estimated)
Mayer, Brown & Platt	190 South LaSalle Street, Chicago, Illinois	Attorney	\$25,000
Okrent & Associates	310 South Michigan Avenue, Chicago, Illinois	Consultant	\$10,000