CERTIFICATE OF COMPLETION

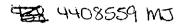
PURSUANT TO Section 7.01 of the Wilson Yard Redevelopment Project Area Redevelopment Agreement dated as of November 30, 2005 among the City of Chicago (the "City") and Wilson Yard Development I LLC, an Illinois limited liability company (the "Master Developer"), Wilson Yard Partners, L.P., an Illinois limited partnership (the "LIHTC Developer"), Wilson Yard Development Corporation, an Illinois corporation (the "LIHTC General Partner"), Wilson Yard Senior Housing, L.P., an Illinois limited partnership (the "Senior Developer"), and Wilson Yard Senior Development Corporation, an Illinois corporation (the "Senior Developer General Partner", and collectively with the Master Developer, LIHTC Developer, LIHTC General Partner, and Senior Developer, the "Developer"), as first amended by that certain First Amendment to the Wilson Yard Redevelopment Project Area Redevelopment Agreement on June 1, 2007 (the "First Amendment), and as further amended by that certain Second Amendment to the Wilson Yard Redevelopment Project Redevelopment Agreement as of October 1, 2008 (the "Second Amendment"), and as further amended by that certain Third Amendment to the Wilson Yard Redevelopment Project Redevelopment Agreement as of October 10, 2008 (the "Third Amendment") (as amended by the First Amendment, the Second Amendment and the Third Amendment, the "Agreement"), the City, by and through its Department of Housing and Economic Development hereby certifies as follows:

1. <u>Completion of the Project</u>. The Developer has fulfilled its obligation to complete the Phase I Improvements, the Phase II Improvements and the Phase III Improvements of the Project (all as defined in the Agreement) located on the property legally described on <u>Exhibit A</u> hereto, in accordance with the terms of the Agreement.

2. <u>Other provisions of the Agreement; no waiver</u>. Except with respect to the terms of the Agreement specifically related to the Developer's obligation to complete the Project, which the City hereby certifies have been satisfied: (a) all executory terms and conditions of the Agreement and all representations and covenants contained therein remain in force and effect; and (b) the issuance of this certificate shall not be construed as a waiver by the City of any of its rights and remedies pursuant to such executory terms.

All undefined capitalized terms in this Certificate of Completion shall have the meanings ascribed in the Agreement.

IN WITNESS WHEREOF, the City has caused this Certificate of Completion to be executed this $2\frac{\mu}{2}$ day of January, 2011.





Doc#: 1135429014 Fee: \$106.0 Eugene "Gene" Moore Cook County Recorder of Deeds Date: 12/20/2011 10:55 AM Pg: 1 of 14

CITY OF CHICAGO

By:

William Eager Deputy Commissioner Department of Housing and Economic Development

1135429014 Page: 2 of 14

STATE OF ILLINOIS)) ss COUNTY OF COOK)

I, $D_{10N1SLA}$ LEAL a notary public in and for the said County, in the State aforesaid, DO HEREBY CERTIFY that William Eager, personally known to me to be a Deputy Commissioner of the Department of Housing and Economic Development of the City of Chicago (the "City"), and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he signed, sealed, and delivered said instrument pursuant to the authority given to him by the City, as his free and voluntary act and as the free and voluntary act of the City, for the uses and purposes therein set forth.

GIVEN under my hand and official seal this $\frac{24}{2}$ day of January, 2011.

nei

Notary Public

My Commission Expires <u>03-01</u>-2013

DIONISIA LEAL MY COMMISSION EXPIRES MARCH 1, 2013

1135429014 Page: 11 of 14

EXHIBIT C-4

LEGAL DESCRIPTION OF ALDI PROPERTY

That part of the West one-half of the North East quarter of Section 17, Township 40 North, Range 14 East of the Third Principal Meridian, bounded and described as follows: Beginning at a point on the Westerly line of Broadway (originally known as Evanston Avenue) 700 feet Southeasterly from the South line of Wilson Avenue, measured along the Westerly line of Broadway; thence Southwesterly on a line perpendicular to the Westerly line of Broadway, 100 feet, thence Southeasterly on a line parallel with and 100 feet Southwesterly of, measured at right angles, to the Westerly line of Broadway, 400 feet; thence Northeasterly on a line perpendicular to the Westerly line of Broadway 100 feet; thence Northwesterly on the Westerly line of Broadway 400 feet to the point of beginning, in Cook County, Illinois.

Permanent Index Numbers: 14-17-217-017-0000 and 14-17-217-021-0000

1135429014 Page: 12 of 14

EXHIBIT C-5

DEPICTION OF EXCESS PARKING PROPERTY

See attached.



2 · · · · ·

LEGAL DESCRIPTION --CTA LEASE PARCEL

LEASEHOLD ESTATE, AS CREATED BY THE LEASE DATED ______, 2005, BY AND BETWEEN THE CHICAGO TRANSIT AUTHORITY, AN ILLINOIS MUNICIPAL CORPORATION, LESSOR, AND WILSON YARD DEVELOPMENT I, LLC, AN ILLINOIS LIMITED LIABILITY COMPANY, LESSEE, A MEMORANDUM OF WHICH LEASE WAS RECORDED ______, 2005 AS DOCUMENT NUMBER _______, DEMISING AND LEASING FOR A TERM OF 35 YEARS BEGINNING _____, THAT PORTION OF THE FOLLOWING DESCRIBED PREMISES LYING UNDER AND ADJACENT TO THE RED LINE RAPID TRANSIT LINE, TO WIT:

THAT PART OF THE NORTHEAST 1/4 OF SECTION 17, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE NORTH LINE OF WEST MONTROSE AVENUE, SAID POINT BEING 403.17 FEET WEST FROM THE WESTERLY LINE OF BROADWAY (FORMERLY EVANSTON AVENUE) AS MEASURED ALONG THE NORTH LINE OF WEST MONTROSE AVENUE, AND RUNNING;

THENCE NORTH 89 DEGREES 59 MINUTES 39 SECONDS WEST (THE BASIS OF BEARING BEING ASSUMED) ALONG THE SAID NORTH LINE OF WEST MONTROSE AVENUE, A DISTANCE OF 55.33 FEET;

THENCE NORTH 11 DEGREES 44 MINUTES 30 SECONDS WEST, A DISTANCE OF 127.90 FEET, TO AN INTERSECTION WITH A LINE PARALLEL WITH SAID NORTH LINE OF WEST MONTROSE AVENUE;

THENCE NORTH 89 DEGREES 59 MINUTES 39 SECONDS WEST, ALONG SAID PARALLEL LINE, A DISTANCE OF 13.46 FEET TO AN INTERSECTION WITH THE EASTERLY LINE OF THE FORMER CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD RIGHT OF WAY;

THENCE NORTHWESTERLY ALONG SAID EASTERLY LINE OF THE FORMER CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD RIGHT OF WAY, BEING HERE THE ARC OF A CIRCLE, NON TANGENT WITH THE LAST DESCRIBED PARALLEL LINE, HAVING A RADIUS OF 2,893.94 FEET, A CHORD BEARING NORTH 11 DEGREES 45 MINUTES 04 SECONDS WEST, AN ARC DISTANCE OF 92.78 FEET TO A POINT OF TANGENCY; THENCE NORTH 12 DEGREES 40 MINUTES 09 SECONDS WEST ALONG SAID EASTERLY LINE OF THE FORMER CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD RIGHT OF WAY, BEING HERE A STRAIGHT LINE, A DISTANCE OF 407.86 FEET, TO AN INTERSECTION WITH A NON TANGENT CURVE;

THENCE CONTINUING NORTHWESTERLY ALONG SAID FORMER RIGHT OF WAY, BEING HERE AN ARC OF A CIRCLE, CONCAVE TO THE NORTHEAST, HAVING A RADIUS OF 5,973.63 FEET, A CHORD BEARING NORTH 11 DEGREES 47 MINUTES 12 SECONDS WEST, AN ARC DISTANCE OF 184.04 FEET TO AN INTERSECTION WITH A LINE NON TANGENT TO THE LAST DESCRIBED ARC;

THENCE NORTH 79 DEGREES 11 MINUTES 31 SECONDS EAST ALONG SAID LINE, A DISTANCE OF 128.16 FEET;

THENCE SOUTH 14 DEGREES 58 MINUTES 13 SECONDS EAST, A DISTANCE OF 21.95 FEET;

THENCE SOUTH 75 DEGREES 01 MINUTES 49 SECONDS WEST, A DISTANCE OF 15.43 FEET;

THENCE SOUTH 10 DEGREES 05 MINUTES 41 SECONDS EAST, AS DISTANCE OF 180.32 FEET;

THENCE SOUTH 78 DEGREES 22 MINUTES 45 SECONDS WEST, A DISTANCE OF 32.80 FEET;

THENCE SOUTH 11 DEGREES 37 MINUTES 15 SECONDS EAST, A DISTANCE OF 131.04 FEET;

THENCE SOUTH 08 DEGREES 26 MINUTES 50 SECONDS EAST, A DISTANCE OF 26.51 FEET;

THENCE SOUTH 10 DEGREES 41 MINUTES 17 SECONDS EAST, A DISTANCE OF 422.14 FEET;

THENCE SOUTH 22 DEGREES 07 MINUTES 48 SECONDS EAST, A DISTANCE OF 42.60 FEET, TO SAID NORTH LINE OF WEST MONTROSE AVENUE, AND THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

1135429014 Page: 3 of 14

EXHIBIT A To Certificate of Component Completion dated January $\underline{24}$, 2011

.

Legal Description for the <u>Project as defined in the Wilson Yard</u> <u>Redevelopment Agreement</u>

The legal description of the Project Site follows this Exhibit cover sheet.

1135429014 Page: 4 of 14

EXHIBIT C-1

LEGAL DESCRIPTION OF CTA PROPERTY

See attached.



.

1135429014 Page: 5 of 14

LEGAL DESCRIPTION

THAT PART OF THE NORTHEAST ¼ OF SECTION 17, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE WEST LINE OF BROADWAY, 1,124 FEET SOUTHEAST FROM THE SOUTH LINE OF WILSON AVENUE, MEASURED ALONG THE WESTERLY LINE OF BROADWAY;

THENCE SOUTHWESTERLY ON A LINE PERPENDICULAR TO THE WESTERLY LINE OF BROADWAY 55 FEET;

THENCE SOUTHWESTERLY 23.32 FEET TO A POINT 75 FEET SOUTHWESTERLY OF THE WESTERLY LINE OF BROADWAY, AS MEASURED AT RIGHT ANGLES THERETO, AND 12 FEET SOUTHERLY FROM THE FIRST DESCRIBED COURSE PRODUCED SOUTHWESTERLY, MEASURED AT RIGHT ANGLES THERETO;

THENCE CONTINUING SOUTHERLY ON A STRAIGHT LINE 30.87 FEET TO A POINT 88 FEET SOUTHWESTERLY OF THE WESTERLY LINE OF BROADWAY, MEASURED AT RIGHT ANGLES THERETO;

THENCE SOUTHERLY ALONG A STRAIGHT LINE PARALLEL WITH AND 88 FEET SOUTHWESTERLY OF THE WESTERLY LINE OF BROADWAY, MEASURED AT RIGHT ANGLES THERETO; 64.03 FEET;

THENCE SOUTHERLY ON A STRAIGHT LINE, 62.62 FEET TO A POINT 114 FEET SOUTHWESTERLY OF THE WESTERLY LINE OF BROADWAY, AS MEASURED AT RIGHT ANGLES THERETO AND 47.41 FEET NORTHWESTERLY OF THE NORTH LINE OF MONTROSE AVENUE, MEASURED ON A LINE PARALLEL WITH THE WESTERLY LINE OF BROADWAY;

THENCE SOUTHEASTERLY ALONG THE LAST DESCRIBED PARALLEL LINE, 47.41 FEET TO THE NORTH LINE OF MONTROSE AVENUE;

THENCE WEST ON THE NORTH LINE OF MONTROSE AVENUE, A DISTANCE OF 277.84 FEET TO A POINT;

THENCE NORTHERLY ALONG A STRAIGHT LINE, WHICH FORMS THE COUNTER CLOCKWISE ANGLE OF 112 DEGREES 08 MINUTES 08 SECONDS FROM EAST TO NORTHWEST, WITH SAID NORTH LINE OF MONTROSE AVENUE, A DISTANCE OF 42.60 FEET TO A POINT; THENCE CONTINUING NORTHERLY ALONG A STRAIGHT LINE, WHICH FORMS THE COUNTER CLOCKWISE ANGLE OF 168 DEGREES 33 MINUTES 30 SECONDS FROM SOUTH THROUGH EAST TO NORTH, WITH THE LAST DESCRIBED LINE, A DISTANCE OF 422.14 FEET TO A POINT;

THENCE CONTINUING NORTHERLY ALONG A STRAIGHT LINE, WHICH FORMS THE COUNTER CLOCKWISE ANGLE OF 177 DEGREES 45 MINUTES 33 SECONDS, FROM SOUTH THROUGH EAST TO NORTH, WITH THE LAST DESCRIBED LINE, A DISTANCE OF 26.51 FEET TO A POINT;

THENCE CONTINUING NORTHERLY ALONG A STRAIGHT LINE, WHICH FORMS THE COUNTER CLOCKWISE ANGLE OF 183 DEGREES 10 MINUTES 25 SECONDS, FROM SOUTH THROUGH EAST TO NORTH, WITH THE LAST DESCRIBED LINE, A DISTANCE OF 131.04 FEET TO A POINT;

THENCE EASTERLY ALONG A STRAIGHT LINE, WHICH FORMS THE COUNTER CLOCKWISE ANGLE OF 90 DEGREES 00 MINUTES 00 SECONDS, FROM SOUTH TO EAST, WITH THE LAST DESCRIBED LINE, A DISTANCE OF 32.80 FEET TO A POINT;

THENCE NORTHERLY ALONG A STRAIGHT LINE, WHICH FORMS THE CLOCKWISE ANGLE OF 91 DEGREES, 31 MINUTES 33 SECONDS, FROM WEST TO NORTH, WITH THE LAST DESCRIBED LINE, A DISTANCE OF 180.32 FEET TO A POINT;

THENCE EASTERLY ALONG A STRAIGHT LINE, WHICH FORMS THE COUNTER CLOCKWISE ANGLE OF 94 DEGREES 52 MINUTES 30 SECONDS, FROM SOUTH TO EAST, WITH THE LAST DESCRIBED LINE, A DISTANCE OF 15.43 FEET TO A POINT;

THENCE NORTHERLY, ALONG A STRAIGHT LINE, WHICH FORMS THE CLOCKWISE ANGLE OF 89 DEGREES 59 MINUTES 58 SECONDS, FROM WEST TO NORTH, WITH THE LAST DESCRIBED LINE, A DISTANCE OF 59.42 FEETTO A POINT;

THENCE NORTHWESTERLY ALONG A STRAIGHT LINE, WHICH FORMS THE COUNTER CLOCKWISE ANGLE OF 178 DEGREES 16 MINUTES 20 SECONDS, FROM SOUTH THROUGH EAST TO NORTH, WITH THE LAST DESCRIBED LINE, A DISTANCE OF 148.08 FEET TO A POINT;

THENCE NORTHERLY ALONG A STRAIGHT LINE, WHICH FORMS THE COUNTER CLOCKWISE ANGLE OF 178 DEGREES 07 MINUTES 36 SECONDS, FROM SOUTHEAST THROUGH EAST TO NORTH, WITH THE LAST DESCRIBED LINE, A DISTANCE OF 94.43 FEET TO A POINT;

THENCE EAST ALONG A STRAIGHT LINE WHICH FORMS THE COUNTER CLOCKWISE ANGLE OF 78 DEGREES 37 MINUTES 46 SECONDS, FROM SOUTH TO EAST, WITH THE LAST DESCRIBED LINE, SAID LINE BEING ALSO 168 FEET SOUTH OF AND PARALLEL WITH THE SOUTH LINE OF WEST WILSON AVENUE, A DISTANCE OF 15.87 FEET TO A POINT ON A LINE. SAID LINE BEING DEFINED AS HAVING A NORTHERLY TERMINUS ON THE SOUTH LINE OF WEST WILSON AVENUE 39.72 FEET WEST OF THE INTERSECTION OF THE WESTERLY LINE OF BROADWAY, FORMERLY EVANSTON AVENUE, WITH THE SOUTH LINE OF WILSON AVENUE AND A SOUTHERLY TERMINUS AT A POINT DEFINED AS FOLLOWS: COMMENCING AT THE INTERSECTION OF THE WESTERLY LINE OF BROADWAY, FORMERLY EVANSTON AVENUE, WITH THE SOUTH LINE OF WILSON AVENUE; THENCE SOUTHEASTERLY ALONG THE WESTERLY LINE OF BROADWAY 465 FEET; THENCE SOUTHWESTERLY ON A LINE PERPENDICULAR TO THE WESTERLY LINE OF BROADWAY, 85 FEET; THENCE NORTHWESTERLY ON A LINE PARALLEL WITH AND 85 FEET SOUTHWESTERLY OF, MEASURED AT RIGHT ANGLES TO THE WESTERLY LINE OF BROADWAY, 96 FEET;

THENCE SOUTHERLY ALONG SAID LINE

DEFINED AS HAVING A NORTHERLY TERMINUS ON THE SOUTH LINE OF WEST WILSON AVENUE 39.72 FEET WEST OF THE INTERSECTION OF THE WESTERLY LINE OF BROADWAY, FORMERLY EVANSTON AVENUE, WITH THE SOUTH LINE OF WILSON AVENUE AND A SOUTHERLY TERMINUS AT A POINT DEFINED AS FOLLOWS: COMMENCING AT THE INTERSECTION OF THE WESTERLY LINE OF BROADWAY, FORMERLY EVANSTON AVENUE, WITH THE SOUTH LINE OF WILSON AVENUE; THENCE SOUTHEASTERLY ALONG THE WESTERLY LINE OF BROADWAY 465 FEET; THENCE SOUTHWESTERLY ON A LINE PERPENDICULAR TO THE WESTERLY LINE OF BROADWAY, 85 FEET; THENCE NORTHWESTERLY ON A LINE PARALLEL WITH AND 85 FEET SOUTHWESTERLY OF, MEASURED AT RIGHT ANGLES TO THE WESTERLY LINE OF BROADWAY, 96 FEET; THENCE SOUTHWESTERLY ON A COURSE PERPENDICULAR TO THE WESTERLY LINE OF BROADWAY 4.11 FEET TO THE SOUTHERLY TERMINUS OF SAID LINE.

A DISTANCE OF 213.71 FEET TO A POINT; SAID POINT BEING ALSO THE SOUTHERLY TERMINUS OF THE ABOVE DESCRIBED LINE:

THENCE EASTERLY ALONG A LINE PERPENDICULAR TO THE WESTERLY LINE OF BROADWAY, A DISTANCE OF 4.11 FEET TO A POINT;

THENCE SOUTHEASTERLY ALONG A LINE PARALLEL WITH AND 85 FEET SOUTHWESTERLY OF, MEASURED AT RIGHT ANGLES TO THE WESTERLY LINE OF BROADWAY, A DISTANCE OF 96 FEET TO A POINT;

THENCE NORTHEASTERLY ON A LINE PERPENDICULAR TO THE WESTERLY LINE OF BROADWAY, A DISTANCE OF 85 FEET TO A POINT ON THE WESTERLY LINE OF BROADWAY;

THENCE SOUTHEASTERLY ALONG SAID WESTERLY LINE OF BROADWAY, A DISTANCE OF 10 FEET TO A POINT;

THENCE SOUTHWESTERLY ALONG A LINE PERPENDICULAR TO THE WESTERLY LINE OF BROADWAY, A DISTANCE OF 70 FEET TO A POINT;

THENCE SOUTHEASTERLY ALONG A LINE PARALLEL WITH THE WESTERLY LINE OF BROADWAY, A DISTANCE OF 25 FEET TO A POINT;

THENCE SOUTHWESTERLY ALONG A LINE PERPENDICULAR TO THE WEST LINE OF BROADWAY, A DISTANCE OF 25 FEET TO A POINT;

THENCE SOUTHEASTERLY ALONG A LINE PARALLEL WITH AND 95 FEET SOUTHWESTERLY OF, MEASURED AT RIGHT ANGLES TO THE WESTERLY LINE OF BROADWAY, A DISTANCE OF 200 FEET TO A POINT;

THENCE SOUTHWESTERLY ALONG A LINE PERPENDICULAR TO THE WESTERLY LINE OF BROADWAY, A DISTANCE OF 5 FEET TO A POINT;

THENCE SOUTHEASTERLY ALONG A LINE PARALLEL WITH AND 100 FEET SOUTHWESTERLY OF, MEASURED AT RIGHT ANGLES TO THE WESTERLY LINE OF BROADWAY, A DISTANCE OF 400 FEET TO A POINT;

THENCE NORTHEASTERLY ALONG A LINE PERPENDICULAR TO THE WESTERLY LINE OF BROADWAY, A DISTANCE OF 100.00 FEET TO A POINT ON THE WESTERLY LINE OF BROADWAY;

THENCE SOUTHEASTERLY ALONG SAID WESTERLY LINE OF BROADWAY, A DISTANCE OF 24.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

Common Address: Parcel Lying West of North Broadway Avenue and between West Wilson and West Montrose Avenues

PIN: 14-17-217-027-8001

1135429014 Page: 9 of 14

EXHIBIT C-2

LEGAL DESCRIPTION OF AZUSA PROPERTY

THAT PART OF THAT NORTHEAST 1/4 OF SECTION 17, TOWNSHIP 40 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT A POINT ON THE WESTERLY LINE OF BROADWAY, 1,124 FEET SOUTHEASTERLY FROM THE SOUTH LINE OF WILSON AVENUE, MEASURED ALONG THE WESTERLY LINE OF BROADWAY; THENCE SOUTHWESTERLY ON A LINE PERPENDICULAR TO THE WESTERLY LINE OF BROADWAY 55 FEET: THENCE SOUTHWESTERLY 23.32 FEET TO A POINT 75 FEET SOUTHWESTERLY OF THE WESTERLY LINE OF BROADWAY, MEASURED AT RIGHT ANGLES THERETO AND 12 FEET SOUTHERLY FROM THE FIRST DESCRIBED COURSE PRODUCED MEASURED ANGLES SOUTHWESTERLY AT RIGHT THERETO; THENCE CONTINUING SOUTHERLY ON A STRAIGHT LINE 30.87 FEET TO A POINT 88 FEET SOUTHWESTERLY OF THE WESTERLY LINE OF BROADWAY, MEASURED AT **RIGHT ANGLES THERETO AND 40 FEET SOUTH OF THE FIRST DESCRIBED COURSE** PRODUCED SOUTHWESTERLY MEASURED AT RIGHT ANGLES THERETO; THENCE SOUTHEASTERLY ON A LINE PARALLEL WITH AND 88 FEET SOUTHWESTERLY OF THE WESTERLY LINE OF BROADWAY, MEASURED AT RIGHT ANGLES THERETO. 64.03 FEET; THENCE SOUTHERLY ON A STRAIGHT LINE 62.62 FEET TO A POINT 114 FEET SOUTHWESTERLY OF THE WESTERLY LINE OF BROADWAY, MEASURED AT. **RIGHT ANGLES THERETO, AND 47.41 FEET NORTHWESTERLY OF THE NORTH LINE** OF MONTROSE AVENUE, MEASURED ON A LINE PARALLEL WITH THE WESTERLY LINE OF BROADWAY; THENCE SOUTHEASTERLY ALONG THE LAST DESCRIBED PARALLEL LINE 47.41 FEET TO NORTH LINE OF MONTROSE AVENUE: THENCE EAST ON THE NORTH LINE OF MONTROSE AVENUE 125.31 FEET, MORE OR LESS TO ITS INTERSECTION WITH THE WESTERLY LINE OF BROADWAY; THENCE NORTHWESTERLY ON THE WESTERLY LINE OF BROADWAY 260.43 FEET MORE OR LESS TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

Common Address: 4400-4428 North Broadway Avenue, Chicago, Illinois

PIN: 14-17-217-022-0000

1135429014 Page: 10 of 14

EXHIBIT C-3

LEGAL DESCRIPTION OF MONTROSE PROPERTY

That part of the West one-half of the North East quarter of Section 17, Township 40 North, Range 14, East of the Third Principal Meridian bounded and described as follows: Beginning at a point in the Westerly line of Broadway (formerly Evanston Avenue) 475 feet South Easterly from the South line of Wilson Avenue; thence continuing South Easterly on the Westerly line of Broadway 225 feet; thence South Westerly on a line perpendicular to the Westerly line of Broadway 95 feet; thence North Westerly on a line parallel with and 95 feet South Westerly of measured at right angles to the Westerly line of Broadway 200 feet; thence North Easterly on a line perpendicular to the Westerly line of Broadway 25 feet; thence North Westerly on line parallel with the Westerly line of Broadway 25 feet; thence North Westerly on line to the Westerly line of Broadway 70 feet to the place of beginning, in Cook County, Illinois.

Permanent Index Number: 14-17-217-020-0000